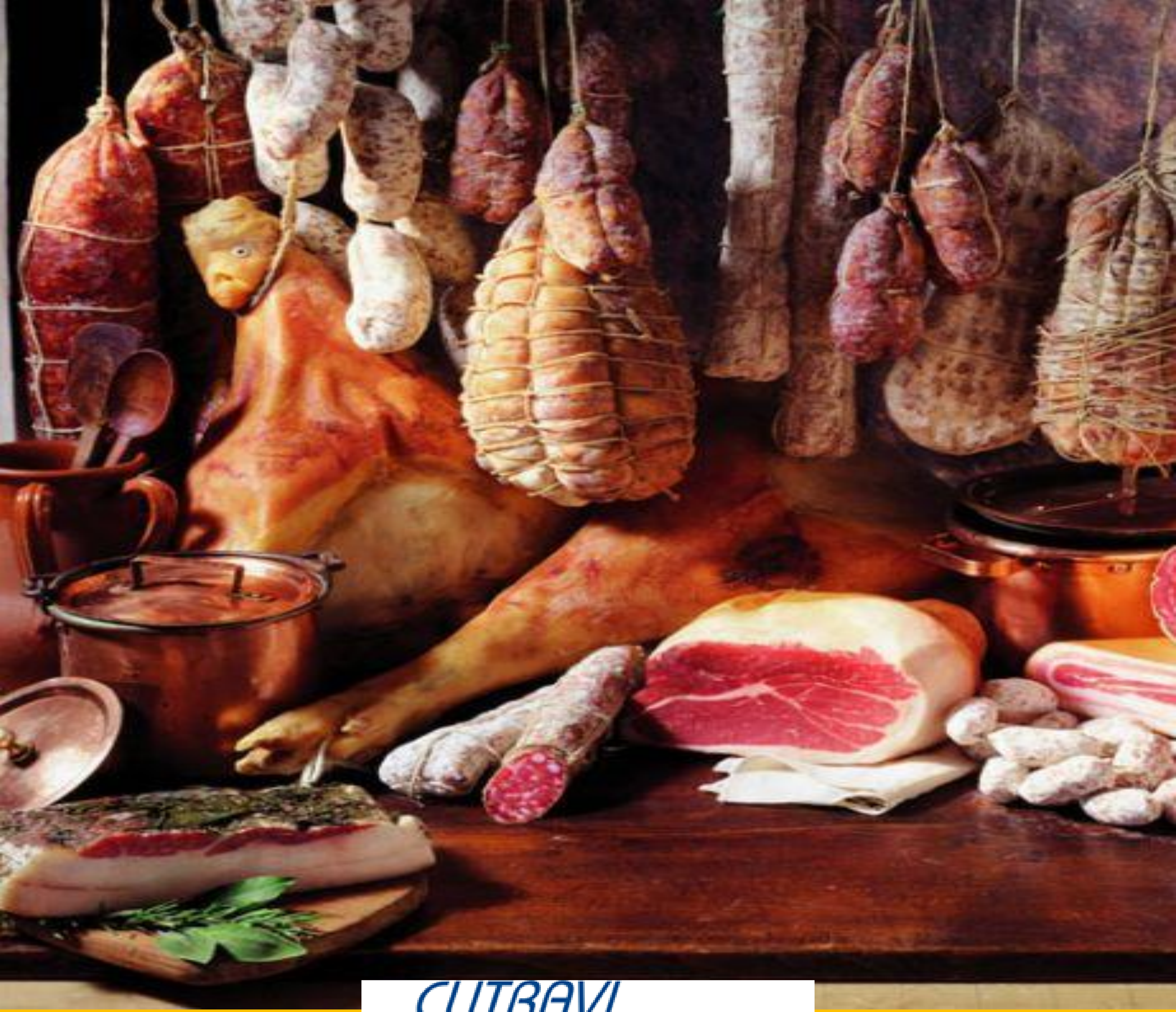

CLITRAVI

CENTRE DE LIAISON DES INDUSTRIES TRANSFORMATRICES DE VIANDES DE L'U.E.

LIAISON CENTRE FOR THE MEAT PROCESSING INDUSTRY IN THE E. U.

Weekly Neswletter

Weeks: 25 – 29 September and 02 – 06 October 2023

Edited by: CLITRAVI SECRETARIAT

CONTENTS

MC

September 2023 (Rabobank) World Pork Map

See this link:

https://research.rabobank.com/far/en/documents/335164_Rabobank_World-Pork-Map_Sept2023.pdf

Clitravi's 65th Annual General Assembly 2023 – May 2023 in Antwerp - pictures

See this link:

https://www.fenavian.be/clitravi-2023-pictures/?lang=en

With our sincere thanks to Ms. Anneleen Vandewynckel and Ms. Jenneke Van Cauwelaert

SC

For info: "China ends ban on Russian pork imports after ASF control evaluation"

Well well. EU ASF-regionalization is not ok for China but suddenly Russia has so effective program that it's ok..

See this link:

https://menafn.com/1107171392/China-ends-ban-on-Russian-pork-imports-after-ASF-control-evaluation

A letter from the UK authorities to DG SANTE on prohibitions and restrictions for meat and meat preparations

See attached (Annex_1 and Annex_2) letter.

This letter will be considered at the 5 October 2023 Working Party on Animals and Veterinary Questions (Potsdam Group). We enclose Presidency (Spanish) flash on that meeting as well.

Highlights from RABOBANK Global Poultry Outlook

Global poultry market growth in 2023 is expected to be slow, reaching only 1%.

But global poultry markets are well positioned to gradually improve in Q4 2023 and early 2024, although the level will depend on how well-balanced they are. After a period of slow poultry consumption growth due to a weak global economy and rising prices resulting from cost increases, global demand has room for some recovery, driven mainly by lower feed costs and, therefore, lower chicken prices. Markets will stay highly price-driven, but poultry should be able to benefit from its relatively competitive pricing in many markets compared to other proteins like beef, pork, and alternative proteins.

Report summary

We see improving market conditions in the US, Mexico, Japan, South Africa, Indonesia, and China. However, the context in Indonesia and China will be fragile. The EU market has been strong, but high levels of fresh chicken imports are creating pressure**. Brazil and Thailand face more challenging conditions and will need more supply growth discipline in oversupplied domestic markets.

Global trade is expected to stay strong in 2H 2023 after reaching a record-high 7.2m metric tons in the first half of the year, driven entirely by increased trade of raw poultry meat, while trade in processed poultry meat dropped sharply. Amid more price-driven markets, consumers' product preferences are changing, and this trend is expected to continue in 2H 2023 and into 2024. Brazil is expected to benefit the most as a cost-price leader in raw chicken meat, while Thailand and China need to refocus on raw chicken trade, which will challenge these exporters' value position.

Government interventions driven by food security, geopolitics, and sustainability will continue to impact markets and create volatility in global trade. Avian influenza (AI) will remain an important factor that could suddenly impact global markets, from both a local supply perspective and a trade perspective, especially if Brazil's southern states are hit.

Producers should maintain focus on the operational side. Although we believe feed prices will drop slightly, operational costs are still at historic highs, and risks of further volatility exist in grain prices (due to El Niño) and in energy prices and availability. Ongoing leadership in terms of costs and procurement will remain key. Additionally, producers should fine-tune supply to changes in poultry demand related to products, distribution, and market development.

***** Comment from CLITRAVI : no reference to Ukraine and its increased export of poultry to the EU…***

Agenda's of PAFF Committee meetings to take place on Thursday - Friday, 19-20 October 2023

Section Animal Health and Welfare:

https://food.ec.europa.eu/system/files/2023-10/reg-com_ahw_20231019_agenda.pdf

Section Controls and Import Conditions:

https://food.ec.europa.eu/system/files/2023-10/reg-com_cic_20231019_agenda.pdf

NUT

The future of livestock in the EU and beyond": working together towards ending polarization around animal husbandry

https://meatthefacts.eu/home/activity/latest-news/the-future-of-livestock-in-the-eu-and-beyond-working-together-towards-ending-polarization-around-animal-husbandry/

WEEKLY DASHBOARDS

06 October Pigmeat Dashboard

https://agridata.ec.europa.eu/Reports/Pigmeat_Dashboard.pdf

05 October Beef Dashboard

https://agridata.ec.europa.eu/extensions/DashboardBeef/Dashboard.html

04 October Poultry Dashboard

https://agriculture.ec.europa.eu/system/files/2023-10/poultry-meat-dashboard_en.pdf

I-RESTART PROJECT

The I-RESTART project aims reskilling and upskilling the workforce in the agri-food and veterinary sectors, retrain the employees leaving the heavy industry to hire them in the agri-food sector, and engage some students that want to enter the agri-food labour market, to improve their digital skills and facilitate the transition to the Green Deal initiative.

To reach these objectives, I-RESTART will facilitate the inter-sectoral and intergenerational skills transfers through the adoption of an innovative micro-credentials methodology that will provide inclusive, flexible and engaging work-based patterns with mentors while opening the ecosystem also to external workers.

The project, complementing the FIELDS Blueprint on agriculture and forestry, will provide the tools to tackle the future challenges with the offering of 10 occupational profiles (EQF 4, 5 and 6) for a total of 3200 hours of training and 3600 hours of work-based learning period. In total 16 trainers and 120 trainees will benefit from the pilot training in 8 countries, and 40 students will complete the work-based learning scheme that also includes the advanced entrepreneurial skills and involves 32 mentors.

The 29 partners (including CLITRAVI) consortium from 11 countries will identify skills needed (including urgent ones) and gaps, create occupational profiles, detailed curricula, design European strategies and 10 country roadmaps to reflect the country's needs while keeping EU quality standards (ESCO, EQAVET) to address the mobility of learners through Europe.

During project implementation, partners will study the existing tools, instruments and framework existing at the EU level in order to further use them, be compliant with them or integrate them in all project activities.

For any information, please have a look at the website:

https://www.erasmus-i-restart.eu/

CLITRAVI will inform members on the development of the projects.